Energy Efficiency Third Party Solicitations Semi-Annual Stakeholder Meeting

January 31, 2022 8:00 am - 12:00 pm

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| **Time** | **Session** | **Objectives** | **Presenter** |
| 8:00 | **Introductions** | Introductions and agenda  | CPUC Energy Division  |
| 8:05 | **Opening Remarks** | 1. Meeting purpose and goals
2. Solicitations process updates
 | CPUC Energy Division  |
| 8:15 | **Topic 1:** **IOU Portfolio Update &** **Upcoming Solicitations**  | 1. Meeting the 2022 Threshold Requirement
2. EE Business Plan Applications
3. Innovative program strategy
4. Contract renewals
5. Summer reliability solicitations
 | 1. SCG – 10 min

PG&E – 10 minSCE – 10 minSDG&E – 10 min1. Participants Q&A – 20 min
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| 9:15 | **Break** |
| 9:25 | **Topic 2:** **Independent Evaluators’ Semi-Annual Report January 2022**  | 1. IE Observations on solicitations process from April through September, 2021
2. Effective practices across IOUs
 | 1. Independent Evaluator: Elizabeth Lowe – 20 min
2. Participants Q&A - 10 min
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| 9:55 | **Topic 3:** **Opinion Dynamics Evaluation Report on Third-Party Solicitations** | 1. Evaluation report published on third-party solicitation process
 | 1. Opinion Dynamics – 10 min
2. Participants Q&A – 15 min
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| 10:20 | **Topic 4:** **Cost-Effectiveness Tool** | 1. CET updates
2. Stakeholder questions
 | 1. CPUC Amy Reardon – 7 min
2. Q&A – 8 min
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| 10:35 | **Topic 5:** **Cultivating Small and Diverse Businesses as 3P EE Implementers**  | 1. Progress of SBE/DBE Improvements
 | 1. IE Kim Crossman and Ted Howard SBUA – 10 min
2. Participants Q&A – 10 min
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| 10:55 | **Break** |
| 11:00 | **Topic 6:** **Bidder Feedback**  | 1. IOU Stats / Status on new feedback sessions
2. What IOUs have learned
3. What changes have resulted from feedback sessions
 | Facilitator: Elizabeth Lowe 1. SCE – 3 min SDG&E – 3 min SCG – 3 min PG&E – 3 min
2. Participants Q&A – 18 min
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| 11:30 | **Open Discussion** | 1. Participant engagement
2. Topics for next meetings
 | CPUC Energy Division |
| 11:55 | **Closing** | 1. Next Steps
2. Slide deck and meeting minutes to be posted to CAEECC
3. Survey out to the participants
 | CPUC Energy Division  |

Join directly through WebEx at the link below: <https://cpuc.webex.com/cpuc/j.php?MTID=m85893c215adbde10d154dfed5075297c>

Event number: **2492 988 5020**

Event password: **cX3SFiGhr53**