

## **Operations Support Job Profile**

Job Family: Business Operations Support	Last Updated: July 2012
Department: Cross-Functional	
Function: Cross-Functional	
Reports to (title): Managers, Senior Managers, Directors	

Job Summary	Support department and/or line of business system needs. Identify and implement process and system improvements, manage communications, coordinate and deliver trainings for essential business procedures/processes, and drive development of new resources and tools.						
Major Responsibilities	<ul> <li>Manage communications</li> <li>Develop internal work procedures and initiate process improvements</li> <li>Assist Management with the leadership of key department initiatives such as system development, training and focused campaigns/initiatives</li> <li>Liaison between various departments and cross functional teams</li> <li>Influence decisions, providing recommendations for change that will lead to the success of company goals and cost effectiveness</li> <li>Research and data analysis; compile and prepare reports for upper management</li> <li>Utilize system and personnel resources to successfully address inquiries from internal business partners</li> <li>Support organization as a subject matter expert by providing information and direction to resources through various delivery channels</li> <li>Develop and manage trainings to enhance knowledge and job skills</li> <li>Participate on cross functional teams</li> </ul>						
Job Title	Business Operations Specialist, Associate	Business Operations Specialist	Business Operations Specialist, Senior	Business Operations Specialist, Expert	Business Operations Specialist, Principal		
Position Title	Operations Specialist, Associate Sales Operations Specialist, Associate		Operations Specialist, Senior Sales Operations Specialist, Senior	Operations Specialist, Expert Sales Operations Specialist, Expert	Operations Specialist, Principal Sales Operations Specialist, Principal		
PGE Job Level	Associate	Career	Senior	Expert	Principal		
SAP Job Code	50504705	50418252	50504710	50504715	50504717		
FLSA Status	Exempt	Exempt	Exempt	Exempt	Exempt		
Distinguishing Characteristics	<ul> <li>Has basic understanding of department and/or line of business function and responsibilities</li> <li>Basic understanding of internal business partner functions and tools and resources used to perform job duties</li> <li>Assists others using established processes, practices and procedures as directed</li> <li>Communicates with peers within and outside of the department, providing information or exchanging data</li> <li>Assigned to handle the standard inquiries</li> </ul>	<ul> <li>Full understanding of department and/or line of business function and responsibilities</li> <li>Full understanding of internal business partner functions and tools and resources used to perform job duties</li> <li>May gain expertise and serve a particular niche where they are depended upon by other people to provide insight/feedback.</li> <li>Manages an ongoing activity, tool or system</li> <li>Communicates with peers inside and outside of the department exchanging ideas or gathering information</li> </ul>	<ul> <li>tools by modifying existing solutions</li> <li>May serve as a team lead teams to develop new products or improve processes</li> </ul>	<ul> <li>Broad expertise on department and/or line of business function management and applies advanced knowledge to wide-ranging issues.</li> <li>Develops innovative solutions to complex issues</li> <li>Reviews and provides feedback on project deliverables for team members serving as a point of quality control</li> <li>Works with and leverages relationships with Directors and</li> </ul>	<ul> <li>Solves unique and complex problems for department and/or line of business that have company wide impact and risk, anticipating issues and developing innovative solutions</li> <li>Works with Senior Management on strategic planning and decision making for department and/or line of business</li> <li>Manages high complexity crossfunctional projects and working</li> </ul>		



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	and reactive tasks, seeking guidance and advice from peers and Supervisor	<ul> <li>Participates as an active team members on cross functional core teams to develop new products and/or improve processes</li> <li>Is able to handle more complex tasks.         Exercises judgment by selecting from different methods, approaches and tactics.     </li> <li>Receives little instruction on day-to-day work and general guidance on new assignments.</li> </ul>	manager level. Presents findings and recommendations to function management  Solves moderate to complex problems and takes a new perspective on existing solutions.  Works independently with limited guidance.  May be responsible for managing budget expenditures	Managers across functions to implement organization wide initiatives.  May be responsible for managing budget expenditures	with multiple departments.  Provides unique subject matter presentations on company initiatives to higher levels of management.
Supervisory Responsibility	None	None	None	<ul> <li>Provide direction and coaching to other team members.</li> <li>May serve as a team lead</li> </ul>	<ul> <li>Provide direction and coaching to other team members.</li> <li>May serve as a team lead</li> </ul>
Education	Bachelor's degree in Business, Marketing, Communications or related field or equivalent experience	Bachelor's degree in Business, Marketing, Communications or related field or equivalent experience	Bachelor's degree in Business, Marketing, Communications or related field or equivalent experience	<ul> <li>Bachelor's degree in Business, Marketing, Communications or related field or equivalent experience</li> <li>MBA or equivalent graduate degree desired</li> </ul>	<ul> <li>Bachelor's degree in Business, Marketing, Communications or related field or equivalent experience</li> <li>MBA or equivalent graduate degree desired</li> </ul>
License/ Certification					
Experience	Typically requires 0-3 years of related experience or equivalent	Typically requires 3+ years of related experience or equivalent	Typically requires 5+ years of related experience or equivalent	Typically requires 8+ years of related experience or equivalent	Typically requires 10+ years of related experience or equivalent
Knowledge, Skills, and Abilities	<ul> <li>Qualitative and quantitative analytical skills</li> <li>Adaptable to changing environments and ability to learn new concepts quickly</li> <li>Organizational skills; ability to multitask</li> <li>Verbal and written communication</li> <li>Proficient in Excel, Powerpoint and MS Word</li> <li>Public speaking and presentation abilities</li> <li>Ability to manage multiple projects with demanding time constraints</li> </ul>	<ul> <li>Able to present research findings and make recommendations to stakeholders</li> <li>Ability to create compelling business cases</li> <li>Demonstrated ability to participate in</li> </ul>	<ul> <li>In addition to those for Career, Senior requires:</li> <li>Ability to lead teams</li> <li>Ability to communicate findings and recommendations at the Manager level</li> <li>Advanced understanding of MS Office</li> </ul>	In addition to those for Senior, Expert requires:  Demonstrates ability to lead multi/cross-functional teams in a matrix environment  Inter-organizational management of complex, strategic projects  Ability to communicate at the Director level	In addition to those for Senior, Principal requires:  Inter-organizational management of complex, strategic projects  Ability to communicate at the Executive level
Working Conditions	Majority of work will be performed in PG&E office	setting with some travel for meetings and trainings.	Travel required 10% of the time.		
Supplemental Information	Valid CA drivers license required				



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Technical Competencies	T. I. i. I.O	Proficiency Level*				
	Technical Competency Descriptions		Career	Senior	Expert	Principal
Active Listening	Demonstrates skill in giving full attention to what other people are saying, taking time to understand the points being made, asking questions as appropriate, not interrupting at inappropriate times	Proficient	Proficient	Advanced	Advanced	Master
Workload / Time Management	Organizes multiple assignments, sometimes of a complex nature or involving competing priorities, to produce work products that are accurate, thorough, and on time	Proficient	Proficient	Advanced	Master	Master
Utility Industry Knowledge	Knows the business and its environment; is knowledgeable about key issues and trends including emerging best practices and technology; is familiar with the industry language and terminology	Novice	Novice	Proficient	Advanced	Master
Relationship Building	Develops and maintains work relationships, contacts, and networks; demonstrates skill in achieving cooperation from others in order to achieve a goal	Proficient	Advanced	Advanced	Master	Master
Organizational Savvy	Grasps the workings of the total organization as a formal and informal system; aligns and maneuvers organizational resources and internal politics skillfully to solve problems or accomplish goals	Novice	Proficient	Advanced	Master	Master
Communication Management	Manages communication activities to ensure all communication pieces clearly and accurately describe information in common, understandable terms and are consistent with company guidelines, policies, and procedures.	Novice	Proficient	Advanced	Advanced	Master
Training Others	Effectively communicates information for the purpose of having others learn, understand, and apply specific principles, techniques, or information.	Novice	Proficient	Proficient	Advanced	Master
Presentations Skills	Demonstrates skill in delivering clear, understandable oral presentations to groups; effectively organizes and tailors presentation to meet the needs of the audience.	Novice	Proficient	Advanced	Advanced	Master
Data Management	Gathers, groups, classifies, or arranges written information or data in some meaningful order or form (for example, reports, charts or graphs); data management includes determining what data to gather; and accurately maintaining data files.	Proficient	Proficient	Advanced	Advanced	Master
Process Improvement	Identifies process problems and opportunities for improvement and simplification and takes action to control and improves processes.	Novice	Proficient	Advanced	Advanced	Master

## \*Proficiency Levels

**Novice:** Demonstrates general understanding of knowledge, principles, and/or applications of the area; is able to complete routine assigned tasks with minimal guidance or supervision.

**Proficient:** Demonstrates solid understanding of knowledge, principles, and/or applications of the area; is able to complete moderately complex projects, with minimal guidance and supervision.

Advanced: Demonstrates advanced understanding of knowledge, principles, and/or applications of the area; is able to understand complex ideas and make recommendations in this area. May guide efforts of others on the team.

Master: Demonstrates mastery of knowledge, principles, and/or applications of the area; is able to lead and direct others in this area.